

Hearing Date and Time: October 25, 2007 10:00 a.m.
Objection Deadline: October 18, 2007 4:00 p.m.

COVINGTON & BURLING LLP

620 Eighth Avenue
New York, NY 10018

(212) 841-1000

Aaron R. Marcu (AM-6309)

Susan Power Johnston (SJ-9386)

Foreign Trade and Special Corporate Committee
Counsel to the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF HEARING ON FIFTH INTERIM APPLICATION
OF COVINGTON & BURLING LLP,
FOREIGN TRADE AND SPECIAL CORPORATE COMMITTEE LEGAL COUNSEL
TO THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM FEBRUARY 1, 2007 THROUGH MAY 31, 2007**

PLEASE TAKE NOTICE that on October 25, 2007 at 10:00 a.m., Covington & Burling LLP, as foreign trade and special corporate committee legal counsel to the above-captioned debtors and debtors-in-possession, will move before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 610 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004, for entry of

an order approving its Fifth interim application for allowance of compensation for professional services rendered and reimbursement of expenses incurred from February 1, 2007, through May 31, 2007 (the “**Compensation Period**”) totaling \$95,420.00, and for reimbursement of its actual and necessary expenses incurred during the Compensation Period totaling \$1,616.59.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the proposed order must be made in writing and delivered to Judge Drain’s chambers and the undersigned so as to be received not later than 4:00 p.m. on October 18, 2007. If no objections are received by that time, the order may be entered.

Dated: July 31, 2007

COVINGTON & BURLING LLP

By: /s/ Susan Power Johnston
Aaron R. Marcu (AM-6309)
Susan Power Johnston (SJ-9386)

620 Eighth Avenue
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(212) 841-1000

**Foreign Trade and Special Corporate
Committee Counsel to the Debtors and
Debtors-in-Possession**